Checklist for the Alignment Phase

Instructions: Complete the following checklist to determine whether you have sufficiently completed the alignment phase.

_____ 1. We have put accountabilities in place for both mentor and mentee.
_____ 2. Our expectations are clear.
_____ 3. Our goals are well-defined and clear.
_____ 4. Each of our responsibilities is defined.
_____ 5. Our norms have been developed and agreed upon.
_____ 6. We have decided how often we should meet.
_____ 7. We are in agreement about how often we should connect and who should initiate the connection.
_____ 8. We have articulated criteria for success.
_____ 9. We have developed a workable strategy for dealing with obstacles to the relationship.
_____ 10. Our work plan makes sense.
_____ 11. Our operating assumptions about confidentiality are well-articulated.
_____ 12. Our defined roles, responsibilities and ways of working together leave enough room for flexibility.
_____ 13. We have discussed how and when the relationship will be brought to closure.
_____ 14. We have developed a plan for assessing the effectiveness of the relationship.
_____ 15. We have discussed what to do when things fall out of alignment.